

Pursuant to Article 298 and pertaining to Article 296 of the Companies Act (ZGD-1) Nova Ljubljanska banka d.d., Ljubljana (the NLB) hereby publishes the

ADDITIONAL ITEMS TO THE AGENDA AND THE FAIR COPY OF THE AGENDA of the 20th General Meeting of Shareholders of NLB d.d., scheduled for 14/12/2012 at 1.00 p.m. in the conference hall at the ground floor of the office building at Trg republike 3 in Ljubljana, the notice of which was published on 12/11/2012 in the Delo newspaper and on the websites www.nlb.si and <http://seonet.ljse.si>.

On 19/11/2012 the NLB received a request to supplement the agenda of the 20th General Meeting of Shareholders of NLB d.d., convened for 14/12/2012, from the Capital Assets Management Agency of the Republic of Slovenia, which exercises the rights arising from the shares and stakes of the shareholder Republic of Slovenia pursuant to Indent 7 of the first paragraph of Article 28 of the Management of Assets Owned by the Republic of Slovenia Act (ZUKN) and holds 5,045,742 NLB shares. Considering the above the Management Board of the NLB hereby supplements the agenda of the 20th General Meeting of Shareholders of NLB d.d. with additional items and proposed resolutions, in the following wording:

5. Vote of no confidence

Proposed resolution:

The General Meeting of Shareholders hereby gives a vote of no confidence to the members of the Management Board of NLB d.d., David Benedek and Marko Jazbec, owing to poor business results of the bank and deteriorating projections of the bank's operations.

6. Forensic audit

Proposed resolution:

A forensic audit shall be immediately carried out in the NLB's subsidiaries LHB Internationale Handelsbank AG and NLB InterFinanz AG primarily according to ISRS 4400 (International Standards on Related Services) at the latest by the end of 2013. When conducting the forensic audit, the auditors should be entitled to examine all books of account and documentation of both companies as well as their property, and may request explanations and proof from the management and supervision bodies of the company. With the aim of examining the management of the company's business and identifying any irregularities, this audit should cover past operations of both companies (in the past 10 years) which will serve as a basis for assessing the efficiency of these companies' operations and the (in)adequacy of risk management as well as for determining and initiating any procedures due to established irregularities in the bank's operations. On the basis of established facts the forensic auditor shall issue an independent opinion to the Supervisory Board of NLB d.d. regarding the operations of the company and the persons responsible for any irregularities. The Management Board and the Supervisory Board of NLB d.d. shall report about the findings and the related measures at the first General Meeting of Shareholders of NLB d.d. after the preparation and submission of an independent auditor's opinion to the Supervisory Board of NLB d.d. The Supervisory Board shall examine the audit and prepare a rough estimate about the possibility of success in enforcing damage liability of the management and supervision bodies.

Considering the abovementioned supplements to the agenda of the 20th General Meeting of Shareholders of NLB d.d., the fair copy of the agenda of the 20th General Meeting of Shareholders of NLB d.d., scheduled for 14/12/2012 at 1.00 p.m. in the conference hall at the ground floor of the office building at Trg republike 3 in Ljubljana, shall read as follows:

- 1. Opening, establishment of quorum and election of the working bodies of the General Meeting of Shareholders of NLB d.d.**

The Management and Supervisory Boards of NLB d.d. propose that the following resolution be adopted:

The working bodies of the General Meeting of Shareholders of NLB d.d. shall be elected as follows:

- Mr. Marko Jerič, member of the Credentials Committee,
- Mr. Jure Košar, member of the Credentials Committee.

2. Increase in Tier 1 capital by cash contributions to ensure compliance with the Decision of the European Commission

The Management and Supervisory Boards of NLB d.d. propose that the following resolution be adopted:

The Tier 1 capital of NLB d.d. which totals EUR 104,731,512.92 upon the adoption of this resolution and is divided into 12,548,930 ordinary freely transferable registered no-par value shares with voting rights is to be increased through cash contributions by EUR 1,858,178.92 to EUR 106,589,691.84, by issuing new ordinary freely transferable registered no-par value shares with voting rights that are of the same class as the existing shares.

The increase shall be carried out by issuing 222,647 ordinary freely transferable registered no-par value shares with voting rights so that after the increase in Tier 1 capital, NLB d.d. shall have a total of 12,771,577 issued ordinary freely transferable registered no-par value shares with voting rights.

The issue value of a new share shall be EUR 8.35. The total issue value of all new shares shall be EUR 1,859,102.45.

All newly issued shares shall grant their holders the same entitlements and rights as the previously issued shares of the same class. The new shares shall be issued in book-entry form and entered in the register kept by KDD d.d. following the entry of the increase in Tier 1 capital into the Companies Register.

The existing shareholders shall not have the pre-emptive right to subscribe the new shares. Subscription and payment of new shares pursuant to this resolution shall be carried out without the publication of a prospectus, in accordance with the exceptions stipulated by the applicable legislation.

The deadline for subscribing and paying new shares shall be 90 days of the adoption of this resolution on the increase of Tier 1 capital by the General Meeting of Shareholders. The subscribers of new shares shall pay the entire issue price of each subscribed new share upon such subscription.

The increase in Tier 1 capital pursuant to this resolution shall be deemed successful if all new shares are subscribed and paid in full no later than 90 days of the adoption of this resolution on the increase of Tier 1 capital by the General Meeting of Shareholders. If the increase in Tier 1 capital hereunder is not entered in the Companies Register by 31/12/2013 at the latest, the subscription shall become non-binding.

The Supervisory Board of NLB d.d. Ljubljana is authorised to adopt the amendments and supplements to the Articles of Association of NLB d.d. with the aim of aligning its text with the implemented increase in Tier 1 capital.

3. Authorised capital

The Management and Supervisory Boards of NLB d.d. propose that the following resolution be adopted:

The current third paragraph of Article 5 of the Articles of Association of NLB d.d. shall be replaced by a new text so as to read as follows:

"The Bank's Management Board is authorised to increase, during the period of five years after the entry in the Companies Register of the amendment to the Articles of Association adopted at the

General Meeting of Shareholders held on 14/12/2012, the Bank's share capital once or several times by no more than EUR 79,938,506.98 (authorised capital), subject to the approval of the Bank's Supervisory Board and not subject to any additional resolution of the General Meeting of Shareholders. For the amount of the authorised capital equalling the increased share capital, a total of no more than 9,578,232 new ordinary shares may be issued at the issue price specified by the Bank's Management Board and subject to the approval by the Bank's Supervisory Board. The new shares shall be issued with the rights, under the conditions and in the manner specified in the Management Board's resolution on increasing the Tier 1 capital and issuing new shares, whereby it is understood that new shares can be issued solely for the purpose of swapping them into the receivables under the Hybrid Loan Agreement concluded between the Bank and the Republic of Slovenia on 28/06/2012 (non-cash contribution). The Bank's Management Board may decide to exclude the existing shareholders' pre-emptive right to buy new shares, if the Supervisory Board of the Bank approves this."

4. Election of substitute members of the Supervisory Board of NLB d.d.

The Supervisory Board of NLB d.d. proposes that the following resolution be adopted:

4.1. The General Meeting of Shareholders of NLB d.d. hereby establishes that Mr. Jan Vanhevel, Member of the Supervisory Board of NLB d.d., submitted his letter of resignation on 07/02/2011. The elected substitute member of the Supervisory Board of NLB d.d. shall be Mr. Gaël de Pontbriand whose term of office shall expire on the same date as the term of office of the originally elected members of the Supervisory Board of NLB d.d. who were elected at the 14th Annual General Meeting of NLB d.d. held on 30/06/2009.

4.2. The General Meeting of Shareholders of NLB d.d. hereby establishes that Mr. Matjaž Schroll, Member of the Supervisory Board of NLB d.d., submitted his letter of resignation on 02/08/2012. The elected substitute member of the Supervisory Board of NLB d.d. shall be Ms. Marianne Økland whose term of office shall expire on the same date as the term of office of the originally elected members of the Supervisory Board of NLB d.d. who were elected at the 14th Annual General Meeting of NLB d.d. held on 30/06/2009.

5. Vote of no confidence

The Republic of Slovenia proposes that the following resolution be adopted:

The General Meeting of Shareholders hereby gives a vote of no confidence to the members of the Management Board of NLB d.d., David Benedek and Marko Jazbec, owing to poor business results of the bank and deteriorating projections of the bank's operations.

6. Forensic audit

The Republic of Slovenia proposes that the following resolution be adopted:

A forensic audit shall be immediately carried out in the NLB's subsidiaries LHB Internationale Handelsbank AG and NLB InterFinanz AG primarily according to ISRS 4400 (International Standards on Related Services) at the latest by the end of 2013. When conducting the forensic audit, the auditors should be entitled to examine all books of account and documentation of both companies as well as their property, and may request explanations and proof from the management and supervision bodies of the company. With the aim of examining the management of the company's business and identifying any irregularities, this audit should cover past operations of both companies (in the past 10 years) which will serve as a basis for assessing the efficiency of these companies' operations and the (in)adequacy of risk management as well as for determining and initiating any procedures due to established irregularities in the bank's operations. On the basis of established facts the forensic auditor shall issue an independent opinion to the Supervisory Board of NLB d.d. regarding the operations of the company and the persons responsible for any irregularities. The Management Board

and the Supervisory Board of NLB d.d. shall report about the findings and the related measures at the first General Meeting of Shareholders of NLB d.d. after the preparation and submission of an independent auditor's opinion to the Supervisory Board of NLB d.d. The Supervisory Board shall examine the audit and prepare a rough estimate about the possibility of success in enforcing damage liability of the management and supervision bodies.

Material

The request to supplement the agenda and other material for the General Meeting of Shareholders are available to the shareholders for inspection at the NLB's registered office at Trg republike 2, 1520 Ljubljana, Secretariat, every working day from 9 a.m. to 12 noon, and are also published in the SEOnet electronic notification system of the Ljubljana Stock Exchange and on the website www.nlb.si.

Management Board of NLB d.d.