



NLB d.d.'s Ownership Structure

The Bank's shares are listed on the Prime Market sub-segment of the Ljubljana Stock Exchange (ISIN SI0021117344, Ljubljana Stock Exchange trading symbol: NLBR), and the GDRs representing shares are listed on the Main Market of the London Stock Exchange (ISIN: US66980N2036 and US66980N1046, London Stock Exchange GDR trading symbol: NLB and 55VX). Five GDRs represent one NLB share.

The following table represents NLB's main shareholders as of 31 December 2025

Shareholder	Number of shares	Percentage of shares
Bank of New York on behalf of the GDR holders ^{(i), (iii)}	9,152,391	45.76
· of which EBRD	/	>5 and <10
· of which Brandes Investment Partners, L.P. ^(iv)	/	>5 and <10
Republic of Slovenia (RoS)	5,000,001	25.00
Other shareholders	5,847,608	29.24
Total	20,000,000	100.00

(i) This information is sourced from the NLB's shareholders' book that is accessible at the web services of CSD (KDD – Central Securities Clearing Corporation, Slovenian: KDD – Centralna klirinško depozitna družba) and available to CSD members. The information on major holdings is based on self-declarations by individual holders pursuant to the applicable provisions of Slovenian legislation, which require that the holders of shares in a listed company notify the company whenever their direct and/or indirect holdings pass the set thresholds of 5%, 10%, 15%, 20%, 25%, 1/3, 50%, or 75%. The table lists all self-declared major holders whose notifications have been received. In reliance on this obligation vested with the holders of major holdings, the Bank postulates that no other entities nor any natural person hold directly and/or indirectly ten or more percent of the Bank's shares.

(ii) The Bank of New York holds shares in its capacity as the depository (the GDR Depository) for the GDR holders and is not the beneficial owner of such shares. The GDR holders have the right to convert their GDRs into shares. The rights under the deposited shares can be exercised by the GDR holders only through the GDR Depository, and individual GDR holders do not have any direct right to either attend the shareholders' meeting or exercise any voting rights under the deposited shares.

(iii) The information on GDR ownership is based on self-declarations by individual GDR holders as required pursuant to the applicable provisions of Slovenian law.

(iv) The information on GDR ownership is based on self-declarations made by Brandes Investment Partners, L.P. on 5 December 2024.

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