

NLB Investor Day

Belgrade, 12th May, 2022

Agenda

Welcome to our home.
A region of opportunities.

11th May

20:30

Get together

Cocktail in Hotel Marriott Belgrade
Welcome note of NLB representatives

12th May

8:30–9:00

Welcome coffee in the lobby

9:00–9:20

Beginning of Investor Day with opening remarks

Blaž Brodnjak, NLB d.d., CEO

9:20–9:35

Keynote speech

Marko Čadež, President of the Chamber of Commerce and Industry of Serbia

9:35–9:55

Presentation: **Macroeconomic overview of the region**

Richard Grieveson, Deputy Director at Vienna Institute for International Economic Studies

9:55–10:35

Round table: **Attractiveness of the region as an investment opportunity**

- Aleš Ipavec, Ljubljana Stock Exchange, CEO
- Samuel Goodacre, J.P. Morgan, Executive Director and Head of the CEEMEA Banks team
- Matko Maravić, Intercapital, CEO
- Richard Grieveson, Deputy Director at Vienna Institute for International Economic Studies
- Victor Erch, Redwheel, Analyst in the Emerging and Frontier Markets team

10:35–10:55

Coffee break

10:55–11:55

Round table: **Region of success**

- Emil Tedeschi, Atlantic Grupa, CEO
- Živko Mukaetov, Alkaloid AD Skopje, CEO
- Andrej Sovrović, Delta Holding, Member of the Executive Board
- Matija Bitenc, Petrol, CFO
- Fabris Peruško, Fortenova, CEO
- Aleksandar Kostić, Vice President of MK Group and Board Member of AEC Banking Group
- Dušan Milićević, Comtrade System Integration, CEO

11:55–12:25

Fireside chat: Presenting new management board members

- Antonio Argir, NLB d.d., Member of the NLB Management Board, responsible for Group governance and payments and cards
- Andrej Lasič, NLB d.d., Chief Marketing Officer for Corporate Banking
- Hedvika Usenik, NLB d.d., Chief Marketing Officer for Retail Banking

12:25–13:00

Round table: **Opportunities in Serbia**

- Vlastimir Vuković, NLB Komercijalna banka, Chief Executive Officer
- Dubravka Đedović, NLB Komercijalna banka, Member of the Executive Board for corporate and investment banking
- Dejan Janjatović, NLB Komercijalna banka, Deputy Chief Executive Officer
- Dragiša Stanojević, NLB Komercijalna banka, Member of the Executive Board for IT and banking operations
- Igor Stebernak, NLB Komercijalna banka, Advisor to the Executive Board

13:00–14:30

Lunch break

14:30–15:05

Strategy and sustainable future

- Blaž Brodnjak, NLB d.d., CEO
- Archibald Kremser, NLB d.d., CFO
- Hedvika Usenik, NLB d.d., Chief Marketing Officer for Retail Banking

15:05–15:25

Coffee break

15:25–16:10

1Q 2022 results webcast

- Blaž Brodnjak, NLB d.d., CEO
- Archibald Kremser, NLB d.d., CFO
- Andreas Burkhardt, NLB d.d., CRO

16:10–16:45

From the region to the world: Global success stories

- Vlade Divac, former professional basketball player and philanthropist
- Mic Melanšek, Chief marketing and creative officer, Cofounder of Hooray studios d.o.o.
- Rade Šerbedžija, actor, director and musician

16:45–16:55

Closing remarks

Blaž Brodnjak, NLB d.d., CEO

19:30

Lafayette Cuisine Cabaret Club

Dinner and evening programme

13th May

Departure

NLB Group